

Fill in this information to identify the case and this filing:

Debtor Name	Zuber Brewing Company	New
United States Bankruptcy Court for the:	_____	District of <u>Jersey</u> (State)
Case number (if known):	<u>18-24404 (KCF)</u>	

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)

Schedule H: Codebtors (Official Form 206H)

Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)

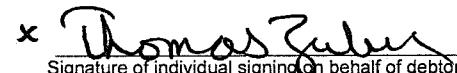
Amended Schedule _____

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)

Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 31, 2018
MM / DD / YYYY


Signature of individual signing on behalf of debtor

Thomas Zuber

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name	Zuber Brewing Company	
United States Bankruptcy Court for the:	New	District of Jersey
Case number (if known):	18-24404 (KCF)	

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:

From 01/01/18
MM / DD / YYYY

to Filing date

Sources of revenue
Check all that apply

Operating a business

Other _____

Gross revenue
(before deductions and exclusions)

\$ 332,809.00

For prior year:

From 1/1/2016
MM / DD / YYYY

to 12/31/16
MM / DD / YYYY

Operating a business

Other _____

\$ 915,914.00

For the year before that:

From 01/01/15
MM / DD / YYYY

to 12/31/15
MM / DD / YYYY

Operating a business

Other _____

\$ 527,082.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

From the beginning of the fiscal year to filing date:

From _____
MM / DD / YYYY

to Filing date _____

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

\$ _____

For prior year:

From _____
MM / DD / YYYY

to MM / DD / YYYY _____

\$ _____

For the year before that:

From _____
MM / DD / YYYY

to MM / DD / YYYY _____

\$ _____

Debtor

Zuber Brewing Company

Name

Case number (if known) 18-24404 (KCF)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

 None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1. Rosenthal Realty Creditor's name 333 Cedar Avenue Street		\$ 14,926.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>rent</u>
Middlesex NJ 08846 City State ZIP Code			
3.2. Taranto & Associates Creditor's name Street 1263 NJ-31 Lebanon NJ 08833 City State ZIP Code		\$ 8,500.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

 None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. Rosemary Finnerty Insider's name 1420 Campbell Street Street Apt. 425 Rahway NJ 07065 City State ZIP Code	7/2017 thru 5/2018	\$ 10,817.00	reimburse monthly loan payments

Relationship to debtor

former officer

4.2. Insider's name Street City State ZIP Code	\$	

Relationship to debtor

Debtor Zuber Brewing Company Name Case number (if known) 18-24404 (KCF)

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Description of the property	Date	Value of property
5.1.			
Creditor's name			\$ _____
Street			
City _____ State _____ ZIP Code _____			
5.2.			
Creditor's name			\$ _____
Street			
City _____ State _____ ZIP Code _____			

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name			\$ _____
Street			
City _____ State _____ ZIP Code _____	Last 4 digits of account number: XXXX- _____		

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1.		Name _____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number		Street _____	
		City _____ State _____ ZIP Code _____	
Case title		Court or agency's name and address	
7.2.		Name _____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number		Street _____	
		City _____ State _____ ZIP Code _____	

Debtor

Zuber Brewing Company

Name

Case number (if known) 18-24404 (KCF)

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Custodian's name and address	Description of the property	Value
Custodian's name	Case title	\$ _____
Street		Court name and address
	Case number	Name
City	State	ZIP Code
		Street
	Date of order or assignment	
		City State ZIP Code

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1 Recipient's name			\$ _____
Street			
City	State	ZIP Code	
Recipient's relationship to debtor			
9.2. Recipient's name			\$ _____
Street			
City	State	ZIP Code	
Recipient's relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.		
	List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		
			\$ _____

Debtor

Zuber Brewing Company

Name

Case number (if known) 18-24404 (KCF)

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1				\$ _____
	Address			
	Street			
	City	State	ZIP Code	
	Email or website address			
	Who made the payment, if not debtor?			
11.2.				\$ _____
	Address			
	Street			
	City	State	ZIP Code	
	Email or website address			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
				\$ _____
	Trustee			

Debtor

Zuber Brewing Company

Name

Case number (if known) 18-24404 (KCF)

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. _____	_____	_____	\$ _____
Address Street _____	_____	_____	_____
City _____ State _____ ZIP Code _____	_____	_____	_____
Relationship to debtor _____	_____	_____	_____
Who received transfer? 13.2. _____	_____	_____	\$ _____
Address Street _____	_____	_____	_____
City _____ State _____ ZIP Code _____	_____	_____	_____
Relationship to debtor _____	_____	_____	_____

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy
14.1. 4 Shadowlawn Drive Street _____	From 6/2013 To 1/2018
Colonia _____ NJ 07067 City _____ State _____ ZIP Code _____	From _____ To _____
14.2. Street _____ _____	From _____ To _____
City _____ State _____ ZIP Code _____	From _____ To _____

Debtor

Zuber Brewing Company

Name

Case number (if known) 18-24404 (KCF)

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

15.1.

Facility name

Street

City

State

ZIP Code

If debtor provides meals and housing, number of patients in debtor's care

How are records kept?

Check all that apply:

- Electronically
- Paper

Facility name and address

Nature of the business operation, including type of services the debtor provides

15.2.

Facility name

Street

City

State

ZIP Code

If debtor provides meals and housing, number of patients in debtor's care

How are records kept?

Check all that apply:

- Electronically
- Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

No.

Yes. State the nature of the information collected and retained.

Does the debtor have a privacy policy about that information?

No

Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

No. Go to Part 10.

Yes. Fill in below:

Name of plan

Employer identification number of the plan

EIN: _____ - _____

Has the plan been terminated?

No

Yes

Debtor

Zuber Brewing Company

Name

Case number (if known) 18-24404 (KCF)

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	BCB Bank Name Street 1379 St. Georges Avenue Colonia NJ 07067 City State ZIP Code	XXXX- 0651	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	04/22/17	\$ 601.24
18.2.	TD Taxes Name Street 1000 Washington Avenue Green Brook NJ 08812 City State ZIP Code	XXXX- 3680	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____		\$ 0.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____	_____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes
Street _____	Address _____	_____	
City State ZIP Code _____	_____	_____	

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Warehouse Name 554 Lincoln Blvd Street	Brewers, Management _____	Dry-storage / barrels _____	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
Middlesex NJ 08846 City State ZIP Code	Address _____	_____	

Debtor

Zuber Brewing Company

Case number (if known) 18-24404 (KCF)

Name

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Description of the property	Value
Name _____	_____	_____	\$ _____
Street _____	_____	_____	_____
City _____ State _____ ZIP Code _____			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No

Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number _____	Name _____ Street _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No

Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	_____
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____	_____	_____

Debtor

Zuber Brewing Company

Name

Case number (if known) 18-24404 (KCF)

24. Has the debtor notified any governmental unit of any release of hazardous material?

 No Yes. Provide details below.

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

Name _____

Street _____

City _____ State _____ ZIP Code _____

City _____ State _____ ZIP Code _____

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

 None

Business name and address

Describe the nature of the business

Employer identification number

Do not include Social Security number or ITIN.

25.1.

Name _____

EIN: _____ - _____

Dates business existed

Street _____

From _____ To _____

City _____ State _____ ZIP Code _____

25.2. Business name and address

Describe the nature of the business

Employer identification number

Do not include Social Security number or ITIN.

EIN: _____ - _____

Dates business existed

Name _____

From _____ To _____

Street _____

From _____ To _____

City _____ State _____ ZIP Code _____

Business name and address

Describe the nature of the business

Employer identification number

Do not include Social Security number or ITIN.

25.3.

Name _____

EIN: _____ - _____

Dates business existed

Street _____

From _____ To _____

City _____ State _____ ZIP Code _____

Debtor

Zuber Brewing Company

Name

Case number (if known) 18-24404 (KCF)

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address

Dates of service

26a.1. Jeffrey Greczek

Name

PO Box 1

Street

Middlesex

NJ

08846

City

State

ZIP Code

From 02/2018 To Present

Name and address

Dates of service

26a.2.

Name

From _____ To _____

Street

City

State

ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address

Dates of service

26b.1.

Name

From _____ To _____

Street

City

State

ZIP Code

Name and address

Dates of service

26b.2.

Name

From _____ To _____

Street

City

State

ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address

If any books of account and records are unavailable, explain why

26c. 1. Taranto & Associates

Name

Street

1263 NJ-31

Lebanon

State

NJ 08833

ZIP Code

Debtor

Zuber Brewing Company

Name

Case number(if known) 18-24404 (KCF)

Name and address

If any books of account and records are unavailable, explain why

26c.2.

Name

Street

City

State

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

26d.1. Hanover Insurance

Name

Street

400 Atrium Drive, 5th Floor

Somerset

NJ

08873

City

State

ZIP Code

Name and address

26d.2.

Name

Street

City

State

ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

Thomas Zuber

12/31/17

\$ -23,456.00

Name and address of the person who has possession of inventory records

27.1. Thomas Zuber

Name

Street

312 Moonlight Drive

Piscataway

NJ

08854

City

State

ZIP Code

Debtor

Zuber Brewing Company

Name

Case number(if known) 18-24404 (KCF)

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
		\$ _____

Name and address of the person who has possession of inventory records

27.2.

Name _____
 Street _____

 City _____ State _____ ZIP Code _____

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Thomas Zuber	312 Moonlight Drive, Piscataway NJ 08854	President	100
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

 No Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Rosemary Finnerty	1420 Campbell St., Apt 425 Rahway, NJ 07065	Secretary	From 04/15 To 7/01/18
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

 No Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
Rosemary Finnerty Name 1420 Campbell Street, Apt 425 Street	10,817	monthly	loans paid
Rahway NJ 07065		7/2017	
City State ZIP Code		thru	
Relationship to debtor		5/2018	
Secretary		4/18	

Debtor Zuber Brewing Company Name Case number (if known) 18-24404 (KCF)

Name and address of recipient		
30.2	Name	
	Street	
	City	State ZIP Code

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No
 Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
	EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No
 Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
	EIN: _____

Part 14: Signature and Declaration

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/31/2018
MM / DD / YYYY

x Thomas Zuber
Signature of individual signing on behalf of the debtor

Printed name Thomas Zuber

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No
 Yes

Fill in this information to identify the case:

Debtor name	Zuber Brewing Company		
United States Bankruptcy Court for the:	District of		New Jersey (State)
Case number (If known):	18-24404 (KCF)		

Check if this is an amended filing

Official Form 206A/B**Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

No. Go to Part 2.
 Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor			Current value of debtor's interest
2. Cash on hand			\$ _____
3. Checking, savings, money market, or financial brokerage accounts (Identify all)			
Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. TD Bank	Checking	3896	\$ 0.00
3.2. TD Bank	Operating Cash	3672	\$ 0.00
4. Other cash equivalents (Identify all)			
4.1. _____			\$ _____
4.2. _____			\$ _____
5. Total of Part 1			
Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.			

Part 2: Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**

No. Go to Part 3.
 Yes. Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

Description, including name of holder of deposit		Current value of debtor's interest
7.1. Rosenthal Realty		\$ 5,941.00
7.2. Rosenthal Realty		\$ 8,034.00

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. _____ \$ _____
8.2. _____ \$ _____**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$ 13,975.00

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

No. Go to Part 4.
 Yes. Fill in the information below.

Current value of debtor's interest**11. Accounts receivable**

11a. 90 days old or less:	_____ - _____	=..... →	\$ _____
	face amount	doubtful or uncollectible accounts	
11b. Over 90 days old:	_____ - _____	=..... →	\$ _____
	face amount	doubtful or uncollectible accounts	

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ _____

Part 4: Investments**13. Does the debtor own any investments?**

No. Go to Part 5.
 Yes. Fill in the information below.

Valuation method used for current value**Current value of debtor's interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. _____ \$ _____
14.2. _____ \$ _____**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity: % of ownership:

15.1. _____ % _____ \$ _____
15.2. _____ % _____ \$ _____**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1. _____ \$ _____
16.2. _____ \$ _____**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

\$ _____

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

No. Go to Part 6.
 Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	-------------------------------------	---	---	------------------------------------

19.

Raw materials 12/31/17 \$ 7,722.00 Cost \$ 7,722.00
 MM / DD / YYYY

20.

Work in progress 12/31/17 \$ 3,854.00 Cost \$ 3,854.00
 MM / DD / YYYY

21.

Finished goods, including goods held for resale 12/31/17 \$ 5,952.00 Cost \$ 5,952.00
 MM / DD / YYYY

22.

Other inventory or supplies 12/31/17 \$ 5,928.00 Cost \$ 5,928.00
 MM / DD / YYYY

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

\$ 23,456.00

24. Is any of the property listed in Part 5 perishable?

No
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

No
 Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	---	---	------------------------------------

28. **Crops—either planted or harvested**

_____ \$ _____ \$ _____

29. **Farm animals** Examples: Livestock, poultry, farm-raised fish

_____ \$ _____ \$ _____

30. **Farm machinery and equipment** (Other than titled motor vehicles)

_____ \$ _____ \$ _____

31. **Farm and fishing supplies, chemicals, and feed**

_____ \$ _____ \$ _____

32. **Other farming and fishing-related property not already listed in Part 6**

_____ \$ _____ \$ _____

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. **Is the debtor a member of an agricultural cooperative?**

No
 Yes. Is any of the debtor's property stored at the cooperative?

No
 Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

No
 Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

No
 Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

No
 Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

No. Go to Part 8.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture	\$ _____	\$ _____	\$ _____
40. Office fixtures	\$ _____	\$ _____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software			
3 laptops and 1 printer	\$ _____		\$ 500.00
42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____		\$ _____
42.2 _____	\$ _____		\$ _____
42.3 _____	\$ _____		\$ _____
43. Total of Part 7.			\$ 500.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

No
 Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

No
 Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

No. Go to Part 9.

Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)			

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 2002 Mercedes Sprinter WDZYD2414253	\$ 63,833.00	S/L 5 years	\$ 2,250.00
47.2 1997 GMC Sierra 16KKc34F4VJ506430	\$ 1,400.00	S/L 5 years	\$ 1,400.00
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____

49. Aircraft and accessories

49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

Brewing Equipment	\$ 210,751.00	S/L 7 years	\$ 210,751.00
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51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ 214,401.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

No

Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

No

Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

No. Go to Part 10.
 Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 600 Lincoln Blvd, Middlesex NJ	Leased Warehouse	\$ 0		\$ 0.00
55.2 554 Lincoln Blvd, Middlesex NJ	Leased Warehouse	\$ 0		\$ 0.00
55.3 _____	_____	\$ _____	_____	\$ _____
55.4 _____	_____	\$ _____	_____	\$ _____
55.5 _____	_____	\$ _____	_____	\$ _____
55.6 _____	_____	\$ _____	_____	\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

No
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

No
 Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets Trademarks	\$ 6,770.00	15-yr amortization	\$ 6,720.00
61. Internet domain names and websites	\$ _____	_____	\$ _____
62. Licenses, franchises, and royalties	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property	\$ _____	_____	\$ _____
65. Goodwill	\$ _____	_____	\$ _____
66. Total of Part 10.			\$ 6,720.00

Add lines 60 through 65. Copy the total to line 89.

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

No
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

No
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

No
 Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.
 Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

	-		= ➔	\$
--	---	--	-----	----

Total face amount — doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

	Tax year	\$
	Tax year	\$
	Tax year	\$

73. Interests in insurance policies or annuities

\$ _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)

\$ _____

Nature of claim _____

Amount requested \$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

\$ _____

Nature of claim _____

Amount requested \$ _____

76. Trusts, equitable or future interests in property

\$ _____

77. Other property of any kind not already listed Examples: Season tickets, country club membership

\$ _____

\$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90

\$ _____

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

No
 Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$ 0.00	
81. Deposits and prepayments. Copy line 9, Part 2.	\$ 13,975.00	
82. Accounts receivable. Copy line 12, Part 3.	\$ 0.00	
83. Investments. Copy line 17, Part 4.	\$ 0.00	
84. Inventory. Copy line 23, Part 5.	\$ 23,456.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$ 500.00	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$ 214,401.00	
88. Real property. Copy line 56, Part 9.....	\$ 0.00	
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$ 6,720.00	
90. All other assets. Copy line 78, Part 11.	\$ 0.00	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ 258,552.00	91b. \$ 0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.	\$ 258,552.00	

Fill in this information to identify the case:

Debtor name Zuber Brewing Company New
 United States Bankruptcy Court for the: _____ District of Jersey
 (State)
 Case number (If known): 18-24404 (KCF)

Check if this is an
 amended filing

Official Form 206DSchedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
--	--

2.1 Creditor's name	Describe debtor's property that is subject to a lien	\$ _____	\$ _____
Creditor's mailing address	_____		
Describe the lien			
Creditor's email address, if known	Is the creditor an insider or related party? <input type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred _____	Is anyone else liable on this claim? <input type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority. _____			
2.2 Creditor's name	Describe debtor's property that is subject to a lien	\$ _____	\$ _____
Creditor's mailing address	_____		
Describe the lien			
Creditor's email address, if known	Is the creditor an insider or related party? <input type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred _____	Is anyone else liable on this claim? <input type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____			
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			
3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.	\$ _____		

Debtor	Zuber Brewing Company
United States Bankruptcy Court for the:	New Jersey
Case number (If known)	18-24404 (KCF)

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address Internal Revenue Service P.O. Box 7317 Philadelphia, PA 19101-7346 Date or dates debt was incurred 2017-2018 Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)(C))	As of the petition filing date, the claim is: \$ 150,000.00 Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Payroll taxes Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 150,000.00
2.2	Priority creditor's name and mailing address Christopher Bubnick 280 River Road, Apt. 52B Newark, NJ 07101 Date or dates debt was incurred July 2018 Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4))	As of the petition filing date, the claim is: \$ 46.71 Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: wages Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 46.71
2.3	Priority creditor's name and mailing address Jacquelynn Gomez 16 Victory Court Dover, NJ 07801 Date or dates debt was incurred Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4))	As of the petition filing date, the claim is: \$ 82.88 Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: wages Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 82.88

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

		Total claim	Priority amount
2.4	Priority creditor's name and mailing address	\$ 586.25	\$ 586.25
<p>Jeffrey Greczek 518 Hancock Street Middlesex, NJ 08846</p> <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>			
<p>Date or dates debt was incurred July 2018</p> <p>Basis for the claim: wages</p>			
<p>Last 4 digits of account number</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>			
<p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</p>			
2.5	Priority creditor's name and mailing address	\$ 303.60	\$ 303.60
<p>Michael Jones 181 First Street Middlesex, NJ 08846</p> <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>			
<p>Date or dates debt was incurred July 2018</p> <p>Basis for the claim: Wages</p>			
<p>Last 4 digits of account number</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>			
<p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</p>			
2.6	Priority creditor's name and mailing address	\$ 256.20	\$ 256.20
<p>Rachel Jandak 5 Deer Head Drive Bound Brook, NJ 08805</p> <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>			
<p>Date or dates debt was incurred July 2018</p> <p>Basis for the claim: wages</p>			
<p>Last 4 digits of account number</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>			
<p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</p>			
2.7	Priority creditor's name and mailing address	\$ 49.07	\$ 49.07
<p>Matthew Kennedy 206 Daval Road Hillsborough, NJ 08844</p> <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>			
<p>Date or dates debt was incurred July 2018</p> <p>Basis for the claim: wages</p>			
<p>Last 4 digits of account number</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>			
<p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</p>			

Debtor

Zuber Brewing Company
Name

Case number (if known) 18-24404 (KCF)

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

2.8 Priority creditor's name and mailing address

Austen Tangen

18 Oxford Road

Manalapan, NJ 07726

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

Date or dates debt was incurred

July 2018

Basis for the claim:

Wages

Last 4 digits of account

number _____

Is the claim subject to offset?

No
 Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(4)

\$ 625.00

\$ 625.00

2.9 Priority creditor's name and mailing address

Michael Adamski

231 Giles Avenue

Middlesex, NJ 08846

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

Date or dates debt was incurred

July 2018

Basis for the claim:

Wages

Last 4 digits of account

number _____

Is the claim subject to offset?

No
 Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(4)

\$ 953.24

\$ 95324

2.10 Priority creditor's name and mailing address

David Rawlins

416 Patton Avenue

Piscataway, NJ 08854

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

Date or dates debt was incurred

July 2018

Basis for the claim:

Wages

Last 4 digits of account

number _____

Is the claim subject to offset?

No
 Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(4)

\$ 1257.11

\$ 1257.11

2.11 Priority creditor's name and mailing address

Liz Carrasquillo

33 Sycamore Road

Middlesex, NJ 08846

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

Date or dates debt was incurred

Basis for the claim:

Wages

Last 4 digits of account

number _____

Is the claim subject to offset?

No
 Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(4)

\$ 327.64

\$ 327.64

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	Nonpriority creditor's name and mailing address Graziano Piasecki & Whitelaw 239 US-22 GreenBrook, NJ 08812	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Professional Services Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ 741.63
3.2	Nonpriority creditor's name and mailing address Hercules Industrial Equipment 129 Lincoln Blvd Middlesex, NJ 08846	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Vendor Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ 3,000.00
3.3	Nonpriority creditor's name and mailing address Iron Heart Canning 9825 Atlee Commons Dr #110 Ashland, VA 23005	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Vendor Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ 20,136.42
3.4	Nonpriority creditor's name and mailing address Kabbage 130 West 25 th St, 8 th Floor New York, NY 10001	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: loan Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ 6,977.64
3.5	Nonpriority creditor's name and mailing address LD Carson 463 Portage Blvd Kent, OH 44240	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Vendor Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ 3,375.95
3.6	Nonpriority creditor's name and mailing address PBN Law 100 Southgate Pkwy Morristown, NJ 07960	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Professional Services Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ 150.00

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.7	Nonpriority creditor's name and mailing address David Rawlins 416 Patton Avenue Piscataway, NJ 08854	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	\$ 2,541.49
		Basis for the claim: Personal Loan	
	Date or dates debt was incurred 2017-2018	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number		
3.8	Nonpriority creditor's name and mailing address Square Capital 455 Market Street, Suite 600 San Francisco, CA 94105	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 40,671.24
		Basis for the claim: Merchant Advance	
	Date or dates debt was incurred	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number		
3.9	Nonpriority creditor's name and mailing address Taranto & Associates 1263 NJ-31 Lebanon, NJ 08833	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 100.00
		Basis for the claim: Accounting services	
	Date or dates debt was incurred June 2018	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number		
3.10	Nonpriority creditor's name and mailing address US Bank PO Box 6352 Fargo, ND 58125	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 1,370.42
		Basis for the claim: Credit Card	
	Date or dates debt was incurred 2018	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number		
3.11	Nonpriority creditor's name and mailing address VIP Brewing (Hunderdon Distributor) 12 Coddington Road White House Station, NJ 08889	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 6,906.72
		Basis for the claim: Distributor	
	Date or dates debt was incurred 2018	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number		

Debtor

Zuber Brewing Company
Name

Case number (if known) 18-24404 (KCF)

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.12 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 3,527.43

Airgas

490 Stelton Road

Piscataway, NJ 08854

Check all that apply.

Contingent
 Unliquidated
 Disputed
 Liquidated and neither contingent nor disputed

Basis for the claim: trade vendor

Date or dates debt was incurred

July 2018

Is the claim subject to offset?

No
 Yes

3.13 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 2,116.75

American Express

P O Box 1270

Newark, NJ 07101

Check all that apply.

Contingent
 Unliquidated
 Disputed

Basis for the claim: credit card

Date or dates debt was incurred

2018

Is the claim subject to offset?

No
 Yes

3.14 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 100.00

Bank of America

100 North Tryon Street

Charlotte, NC 28202

Check all that apply.

Contingent
 Unliquidated
 Disputed

Basis for the claim: credit card

Date or dates debt was incurred

2018

Is the claim subject to offset?

No
 Yes

3.15 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 11,447.12

Brewers Supply Company

800 First Ave., NW

Shakopee, MN 55379

Check all that apply.

Contingent
 Unliquidated
 Disputed

Basis for the claim: trade vendor

Date or dates debt was incurred

2018

Is the claim subject to offset?

No
 Yes

3.16 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 423.27

Century Labels

12836 South Dixie Highway

Bowling Green, OH 43402

Check all that apply.

Contingent
 Unliquidated
 Disputed

Basis for the claim: vendor

Date or dates debt was incurred

2018

Is the claim subject to offset?

No
 Yes

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Debtor

Zuber Brewing Company
Name

Case number (if known) 18-24404 (KCF)

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.16 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 19,933.00
Rosemary Finnerty

Check all that apply.

Contingent
 Unliquidated
 Disputed
 Liquidated and neither contingent nor disputed

Basis for the claim: loan

Date or dates debt was incurred 2017-2018

Is the claim subject to offset?

No
 Yes

Last 4 digits of account number

3.17 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 197,000.00
Thomas Zuber

Check all that apply.

Contingent
 Unliquidated
 Disputed

Basis for the claim: loan

Date or dates debt was incurred 2015-2017

Is the claim subject to offset?

No
 Yes

Last 4 digits of account number

3.18 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$

Check all that apply.

Contingent
 Unliquidated
 Disputed

Basis for the claim: _____

Date or dates debt was incurred _____

Is the claim subject to offset?

No
 Yes

Last 4 digits of account number _____

3.19 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$

Check all that apply.

Contingent
 Unliquidated
 Disputed

Basis for the claim: _____

Date or dates debt was incurred _____

Is the claim subject to offset?

No
 Yes

Last 4 digits of account number _____

3.20 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$

Check all that apply.

Contingent
 Unliquidated
 Disputed

Basis for the claim: _____

Date or dates debt was incurred _____

Is the claim subject to offset?

No
 Yes

Last 4 digits of account number _____

page 7 of 8

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a.	Total claims from Part 1	5a. \$ 154,487.70
5b.	Total claims from Part 2	5b. + \$ 320,539.08
5c.	Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. \$ 475,026.78

Fill in this information to identify the case:

Debtor name	Zuber Brewing Company		
United States Bankruptcy Court for the:	District of New Jersey		
Case number (If known):	18-24404 (KCF)	Chapter	11

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1	State what the contract or lease is for and the nature of the debtor's interest	Real Property Lease Brewery / Warehouse
	State the term remaining	1 year 4 months
2.2	List the contract number of any government contract	1 year 11 months
	State what the contract or lease is for and the nature of the debtor's interest	Equipment Lease Walk-in Cooler
2.3	State the term remaining	2 months
	List the contract number of any government contract	
2.4	State what the contract or lease is for and the nature of the debtor's interest	Equipment Lease Canning Equipment
	State the term remaining	15 months
2.5	List the contract number of any government contract	
	State what the contract or lease is for and the nature of the debtor's interest	Equipment Lease 2- 30 barrel fermenters; 1 30 barrel brite tank; Zahm meter
2.6	State the term remaining	32 months
	List the contract number of any government contract	
2.7	State what the contract or lease is for and the nature of the debtor's interest	Equipment Lease 20-Barrell Fermenter
	State the term remaining	11 months
2.8	List the contract number of any government contract	
	State what the contract or lease is for and the nature of the debtor's interest	e-Lease Funding 538 First Avenue North Saint Petersburg, FL 33701

Debtor

Zuber Brewing Company

Name

Case number (if known) 18-24404 (KCF)

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2. _____	State what the contract or lease is for and the nature of the debtor's interest	Equipment Lease 2 Barrell Fermenter and brite tank	Amicus Funding Group LLC 538 First Avenue North Saint Petersburg, FL 33701
2. _____	State the term remaining List the contract number of any government contract	14 months	
2. _____	State what the contract or lease is for and the nature of the debtor's interest	Equipment Lease Canning line	Landsberg Engineered Packaging Solutions 6600 Valley View Street Bucna Park, CA 90620
2. _____	State the term remaining List the contract number of any government contract	60 months	
2. _____	State what the contract or lease is for and the nature of the debtor's interest	Equipment Lease Keg Application	Atlas Keg Company c/o Keg Logistics 9360 Station Street, Ste 325 Lone Tree, CO 80126
2. _____	State the term remaining List the contract number of any government contract	66 months	
2. _____	State what the contract or lease is for and the nature of the debtor's interest	Equipment Lease Keg Schedule 2	Atlas Keg Company c/o Keg Logistics 9360 Station Street, Ste 325 Lone Tree, CO 80126
2. _____	State the term remaining List the contract number of any government contract	68 months	
2. _____	State what the contract or lease is for and the nature of the debtor's interest	Lease Keg Schedule 3	Atlas Keg Company c/o Keg Logistics 9360 Station Street, Ste 325 Lone Tree, CO 80126
2. _____	State the term remaining List the contract number of any government contract	71 months	
2. _____	State what the contract or lease is for and the nature of the debtor's interest	Lease Keg Schedule 4	Atlas Keg Company c/o Keg Logistics 9360 Station Street, Ste 325 Lone Tree, CO 80126
2. _____	State the term remaining List the contract number of any government contract	73 months	
2. _____	State what the contract or lease is for and the nature of the debtor's interest	Lease Keg Schedule 5	Atlas Keg Company c/o Keg Logistics 9360 Station Street, Ste 325 Lone Tree, CO 80126
2. _____	State the term remaining List the contract number of any government contract	92 months	

Fill in this information to identify the case:

Debtor name	Zuber Brewing Company	
United States Bankruptcy Court for the:	District of <u>New Jersey</u> (State)	
Case number (If known):	<u>18-24404 (KCF)</u>	

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor			Column 2: Creditor		
	Name	Mailing address		Name	Check all schedules that apply:
2.1	Rosemary Finnerty	1420 Campbell Street, Apt. 425 Street		Equipment Leases	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Rahway	NJ 07065 City State ZIP Code		Equipment and Building Leases	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.2	Thomas Zuber	312 Moonlight Drive Street			
	Piscataway	NJ 08854 City State ZIP Code			
2.3		Street			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		City State ZIP Code			
2.4		Street			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		City State ZIP Code			
2.5		Street			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		City State ZIP Code			
2.6		Street			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		City State ZIP Code			

Debtor

Name _____

Case number (if known) _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing address	Name	Check all schedules that apply:
2. _____	_____	Street _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		City _____ State _____ ZIP Code _____		
2. _____	_____	Street _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		City _____ State _____ ZIP Code _____		
2. _____	_____	Street _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		City _____ State _____ ZIP Code _____		
2. _____	_____	Street _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		City _____ State _____ ZIP Code _____		
2. _____	_____	Street _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		City _____ State _____ ZIP Code _____		
2. _____	_____	Street _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		City _____ State _____ ZIP Code _____		
2. _____	_____	Street _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		City _____ State _____ ZIP Code _____		
2. _____	_____	Street _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		City _____ State _____ ZIP Code _____		

Fill in this information to identify the case:

Debtor name Zuber Brewing Company
United States Bankruptcy Court for the: _____ District of New Jersey
(State)
Case number (If known): 18-24404 (KCF)

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*.....

\$0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*.....

\$258,552.00

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*.....

\$258,552.00

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$0.00

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....

\$154487.70

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....

+ \$ 320,539.08

4. **Total liabilities**

Lines 2 + 3a + 3b

\$475,026.78